

RUDOLPH FARMS METROPOLITAN DISTRICT NOS. 1-6

8390 E. Crescent Pkwy., Suite 300
Greenwood Village, CO 80111
(P) 303-779-5710 / (F) 303-779-0348

SPECIAL MEETING AGENDA

DATE:	June 30, 2022
TIME:	2:00 P.M.
LOCATION:	<i>THIS MEETING WILL BE HELD IN PERSON AND BY VIDEO/TELEPHONIC MEANS.</i>

You can attend the meeting in one of the following ways:

1. To attend via Microsoft Teams select this link (or copy link into your browser):

https://teams.microsoft.com/l/meetup-join/19%3ameeting_M2ExZDNkZGIYTY0Yy00ODhmLWJjZGIYjkzMzFlZGFkN2Qz%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d

2. To attend via telephone, dial +1 720-547-5281 and enter the following:
Phone Conference ID: 564 120 892#

3. To attend in person, visit 4401 E. Prospect Road, Fort Collins, CO 80525. Turn south off of Prospect onto the S. E. Frontage Road to the entrance of 4401 East Prospect Road.

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Rudy Byler	President	May, 2025
Michael Kleinman	Secretary/Treasurer	May, 2025
VACANT		May, 2025
VACANT		May, 2023
VACANT		May, 2023

Note: For ease and presentation, the Rudolph Farms Metropolitan District Nos. 1 through 6 (each a “District,” and collectively, the “Districts”) will be meeting at the same time and considering the agenda below. However, each Board of Directors of the Districts (“Board”) will consider agenda items separately and take separate actions. If an agenda item is to be considered by a single District, it will be so noted on the agenda.

I. ADMINISTRATIVE MATTERS

- A. Confirm quorum and call meeting to order. Present disclosures of potential conflicts of interest.
- B. Confirm location of meeting and posting of meeting notices. Approve agenda.
- C. Public Comment.

Members of the public may express their views to the Board on matters that affect the Districts that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. CONSENT AGENDA

These items are considered to be routine and will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board member so requests; in which event, the item(s) will be removed from the Consent Agenda and considered in the Regular Agenda.

- A. Approval of April 6, 2022 Special Meeting Minutes (enclosures).

III. FINANCIAL MATTERS

- A. **District No. 6 Only:** Approve and/or ratify approval of payables (enclosure).
- B. **District No. 6 Only:** Review and consider acceptance of the schedule of cash position (enclosure).
- C. **District No. 6 Only:** Review and consider approval of 2021 draft audit and authorize its submittal.
- D. Other.

IV. SERIES 2022A SENIOR BONDS AND SERIES 2022B SUBORDINATE BONDS

- A. **District No. 6 Only:**
 - i. Consider adoption of a resolution authorizing the issuance of Rudolph Farms Metropolitan District No. 6 Revenue Supported Limited Tax General Obligation Bonds, Series 2022A and Rudolph Farms Metropolitan District No. 6 Subordinate Revenue Supported Limited Tax General Obligation Bonds, Series 2022B in the combined maximum principal amount of \$65,000,000, for the purpose of funding the costs of public improvements for the benefit of the Districts, the costs of issuance of the bonds for District No. 6, and, in the case of the Series 2022A Senior Bonds only, funding a portion of the initial interest to accrue on the Series 2022A Senior Bonds and funding a debt service reserve fund for the Series 2022A Senior Bonds (enclosure).
 - ii. Other actions necessary for the issuance of District No. 6's Series 2022A Senior Bonds and 2022B Subordinate Bonds.

B. District Nos. 4 and 5 Only:

- i. Consider adoption of a resolution authorizing the execution of the Capital Pledge Agreement by and between Rudolph Farms Metropolitan District No. 4, Rudolph Farms Metropolitan District No. 5, Rudolph Farms Metropolitan District No. 6, and UMB Bank, N.A (enclosures).
- ii. Other actions necessary for the issuance of District No. 6's Series 2022A Senior Bonds and 2022B Subordinate Bonds.

V. LEGAL MATTERS

- A. Consider adoption of Amendments to Annual Resolutions (enclosures).
- B. **District No. 6 Only:** IPD Update (enclosure).
- C. **District No. 6 Only:** Review and Consider Approval of Advance and Reimbursement and Facilities Acquisition Agreement (Capital Expenses) with PNE Prospect Road Holdings, LLC (enclosure).

VI. OTHER BUSINESS

- A. Discuss special meeting needed for the week of July 18th and confirm quorum.

VII. ADJOURNMENT

NEXT REGULAR MEETING

Wednesday, November 30, 2022 at 11:00 a.m., via online